

**WesTax, Inc**

## **(Re) Introducing Our Transcript Monitoring Service**

*Part of the WesTax, Inc “Peace of Mind” Bundle*

As we embark on another tax season, we understand the complexities and anxieties that come with ensuring your tax affairs are in perfect order.

You're not just seeking accuracy; you're looking for assurance and peace of mind.

That's why we're excited to introduce our Transcript Monitoring Service, a proactive solution designed to keep you one step ahead in your dealings with the IRS.

### **What is a Transcript Monitoring Service?**

The IRS maintains a detailed record of your tax filings and related information, known as your tax transcript. Our Transcript Monitoring Service involves regular reviews of your IRS transcript. By doing so, we can swiftly identify any discrepancies, updates, or red flags that might arise throughout the year.

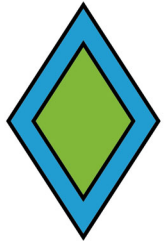
### **Why is it Useful?**

1. **Early Detection of An Audit or under reporting:** Opportunity to amend your return before the IRS contacts you. Once you're notified of an audit, amendment is not allowed. Our service ensures early detection, giving you a significant advantage in addressing these issues promptly and effectively.
2. **Year-Round Peace of Mind:** Tax concerns aren't limited to tax season. Our service provides continuous monitoring, ensuring that you're not caught off guard by any unexpected IRS actions or notices.

### **Why Add it to Your Annual Tax Preparation Service?**

Integrating Transcript Monitoring with your annual tax preparation makes perfect sense. It's like having a year-round guardian angel for your taxes. Here's why:

- **Seamless Integration:** By combining these services, we have a holistic view of your tax profile, leading to more efficient and effective management of your tax affairs.
- **Cost-Effective:** Bundling this service with your annual tax preparation is not only convenient but also more economical than engaging separate services.
- **Expertise at Your Service:** Our team of tax professionals is adept at interpreting transcript nuances and taking appropriate action. This expertise is invaluable in safeguarding your interests.



**WesTax, Inc**

- **Stress Reduction:** Knowing that your tax situation is being monitored and managed by experts can significantly reduce the anxiety associated with IRS matters.

In conclusion, our Transcript Monitoring Service is more than just an add-on; it's your frontline defense and a strategic tool for maintaining a clean and compliant tax record.

It's about taking control, staying informed, and enjoying the peace of mind that comes from knowing you're fully protected.

### **Pricing Structure:**

Individuals: \$15/month or \$150/year if purchased separate from our peace of mind bundle

Businesses: Starting at \$20/month or \$200/year

**Please be aware:** Our Transcript Monitoring Service is specifically designed to monitor and detect potential issues in your tax records. It's important to understand that this service focuses on the identification of problems.

Should we uncover any issues, addressing or resolving these matters would require separate engagement beyond the scope of the monitoring fee. This ensures that you have the flexibility to choose how to proceed with any corrective actions, with our expert assistance available should you need it.

Thank you for trusting us with your tax needs. We look forward to continuing to serve you with excellence and integrity.

*Maurie West*

Regards,

Maurie West, CPA  
[Maurie@westaxinc.com](mailto:Maurie@westaxinc.com)  
[www.WesTaxInc.com](http://www.WesTaxInc.com)  
Phone 941-893-1791